

# **OVERVIEW**

# SURVEY OBJECTIVES





- Research study to examine American Workers' sense of optimism about their careers in the context of workplace, economic, and societal trends and challenges.
- Additional insights from employers to provide comparison between the workforce and those who hire, train, and retain them.
- First conducted among Workers in 2021, we added employers in 2022; the report includes year-over-year tracking data for both audiences, where applicable.

# SURVEY METHODOLOGY + SAMPLE DEFINITIONS





- 20-minute, online survey among:
  - Total Workforce: n=5000 US, nationally representative adults, age 18+, who either currently work or wish to be working (MOE +/- 1.39%)
  - Oversamples of n=300 adults in each of the top 20 designated market areas (DMAs): New York City, Los Angeles, Chicago, Philadelphia, Dallas, San Francisco-Oakland-San Jose, Washington D.C., Houston, Boston, Atlanta, Phoenix, Tampa, Seattle, Detroit, Minneapolis, Miami, Denver, Orlando, Cleveland, Sacramento (sample sizes + MOEs below)
  - Employers: n=500 US employers who are influential or play a critical role in hiring and workplace decisions within a range of departments, company sizes, and industries
- Fieldwork was conducted between December 9, 2022 January 13, 2023
- DMA sample sizes and margin of errors:
  - New York City +/- 5.66 (n=300)
  - Los Angeles +/- 5.66 (n= 300)
  - Chicago +/- 5.66 (n= 300)
  - Philadelphia +/- 5.66 (n= 300)
  - Dallas +/- 5.66 (n= 300)
  - SF-Oak-San Jose +/- 5.66 (n=300)

- Washington D.C. +/- 5.66 (n= 300)
- Houston +/- 5.66 (n= 300)
- Boston +/- 5.66 (n= 300)
- Atlanta +/- 5.66 (n= 300)
- Phoenix +/- 5.66 (n= 300)
- Tampa +/- 5.66 (n= 300)
- Seattle +/- 5.66 (n= 300)

- Detroit +/- 5.66 (n= 300)
- Minneapolis +/- 5.66 (n= 300)
- Miami +/- 5.66 (n= 300)
- Denver +/- 5.66 (n= 300)
- Orlando +/- 5.66 (n= 300)
- Cleveland +/- 5.66 (n= 300)
- Sacramento +/- 5.66 (n=300)

# ANALYSIS SHOWN IN THIS REPORT





- American Workers This report reflects analysis of the Workforce audience of 5,000 US adults and includes year-over-year shifts for tracked questions. Throughout the report, there are several demographic and psychographic data call-outs to help readers understand the differences between various types of workers among the broader audience.
- DMAs Data is reported among workers residing in the top 20 U.S. DMAs, which are also tracked year over year.
- Employers The report also includes data for 500 Employers.
- There are several call-outs for demographic differences throughout the report; additional demographic data is available upon request.

Note: In this study, White-collar workers are defined as Employed Americans who mainly work in an office setting (e.g., accounting, communications, legal work, etc.). Blue-collar workers are defined as Employed Americans who mainly do manual work/work with their hands or provide direct services to others (e.g., plumbing, electrical work, retail, waiting tables, etc.).



# **OVERVIEW OF 2023 FINDINGS**

But workers' optimism does not lie with their current job/employer – it lies within them in their resilience, personal fulfillment, and adaptability. Employers are therefore facing a "Free Agent" labor market.

To overcome this "Free Agent" mentality, employers must channel workers' career optimism to their current place of work. By providing workers with foundational career support versus transactional perks, employers can tap into the long-term optimism of their workforce.

Despite this, their optimism for the future of their careers continues to prevail.

Over the past year, the career challenges and barriers faced by American workers continued to compound (e.g., financial stress, burnout, mental health struggles).



Employers can do this by focusing on skilling, career pathing, and mentorship in the workplace.

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# CONTEXT

The past three years have been some of the most tumultuous for the American workforce in recent history. Consequently, workers face myriad challenges and barriers to the progression of their careers. While the majority of American workers remain hopeful about their careers, their optimism is based on their own sense of personal efficacy, not on the belief that their employers are doing what it takes to support their career growth.

In fact, there are significant gaps between what American workers believe their employers do to support them, and what employers themselves believe their companies offer employees.

This disconnect is complex, yet there is hope.

By investing in employees' professional development, mental health, mentorship, and deeper engagement within their organizations, employers can channel workers' optimism in their own abilities to their current place of work, benefitting both businesses and their workforces.





# **EXECUTIVE SUMMARY**

- Over the past year, the career challenges and barriers faced by American workers continued to compound. They are feeling the impact of inflation many are struggling to make ends meet amid rising costs.
  - o 65% of Americans report living paycheck to paycheck up 9pts since 2021
  - o 59% have cut back spending on things they enjoy
  - o 38% say they struggle with the basic costs of living
- These financial struggles coincide with high rates of burnout and struggles with mental health.
  - o 47% of workers are experiencing burnout at work and half of those individuals report that it has worsened in the past year
  - o 1/3 of workers (33%) say their current job has a negative impact on their mental health
- Despite wide-ranging and significant challenges, Americans remain optimistic about their careers.
  - o 81% say they feel optimism as it relates to their career
  - o 71% feel positively about the job opportunities available to them
  - o Their optimism stems from betting on themselves their resilience, adaptability, and personal fulfillment keep them going
- Hope propels American workers and helps them navigate challenges.
  - o 80% say they feel hopeful about the future of their careers
  - o 73% say hope has helped them get through the past year





# **EXECUTIVE SUMMARY**

- But American workers' career optimism does not lie with their current employer.
  - O Nearly a quarter of Americans (22%) are dissatisfied in their current jobs 27% do not feel empowered at work and 40% say they have been less engaged at work recently
- Employers are therefore facing a "Free Agent" labor market workers are open to pursuing new paths.
  - o 30% say they would quit their jobs without having another lined up
  - o Additionally, 46% say if their current employer offered them a severance package of three months pay, they would take it and leave their company
  - o More than half of Americans (53%) are actively looking for a job or expect to look for a job in the next six months
- Even though so many lack engagement, empowerment and advancement opportunities, 68% say if things could change at their current job, they would consider staying.





# **EXECUTIVE SUMMARY**

- Employers can tap into workers' desire to be challenged to learn new skills and take on new roles.
  - O Among those looking for a job or expecting to look for a job in the next six months, 68% say if their company did more to upskill them, they would be more likely to stay
  - o 70% of workers say if their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career
- Make Mentorship Mandatory: Workers who have mentors are more fulfilled, feel like their career is progressing, and have more optimism.
  - o The majority of Americans do not have a mentor (56%), and nearly a fifth of Americans say a lack of mentorship/advocacy has held them back in their career (19%)
  - o Compared to White Americans, Black and Latinx Americans are more likely to feel held back by a lack of support from their professional networks or from lacking a professional network all together
  - O While 70% of employers say mentorship programs are offered or going to be offered soon, only 43% of workers say the same about their employers

# OVER THE PAST YEAR, THE CAREER CHALLENGES AND BARRIERS FACED BY AMERICAN WORKERS CONTINUED TO COMPOUND

# AMERICANS ARE INCREASINGLY DISSATISFIED WITH THEIR INCOME AND EVEN MORE OVERWHELMED BY DEBT THAN LAST YEAR

## FINANCIAL SECURITY

(Shown % Bottom 2 Disagree; Top 2 Agree)

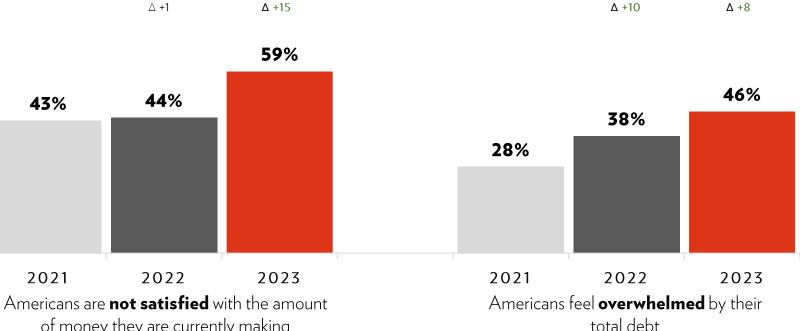
More Women (62%) than Men (56%) More Gen Z (62%), Millennials (59%), and Gen X (61%) than

Boomers (52%)

**59%** 44% 43% 2021 2022 2023

of money they are currently making

∧ +1



- More Women (50%) than Men (43%)
- More Millennials (53%) than Gen Z (45%), Gen X (49%), and Boomers (28%)

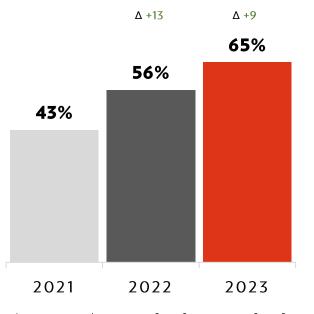
Λ +15

<sup>\*</sup> Significant differences indicated by purple or green text \(\Delta\) Indicates Wave-over-Wave Shift

# MANY ARE STRUGGLING TO MAKE ENDS MEET AMID RISING COSTS

### FINANCIAL SECURITY

(Shown % Top 2 Agree; Bottom 2 Negative; Bottom 2 Unempowered)



# Americans live paycheck to paycheck

- More Women (70%) than Men (61%)
- More Gen Z (68%), Millennials (71%), and Gen X (66%) than Boomers (49%)
- Blue-collar workers are more likely to say they live paycheck to paycheck (66%) compared to White-collar workers (58%)

# AMERICANS WHO LIVE PAYCHECK TO PAYCHECK ARE...

More likely to **feel negatively about job opportunities** available to them (34%) than those who do not live paycheck to paycheck (21%)

More likely to feel **unempowered at work** (31%) than those who do not live paycheck to paycheck (21%)

Are **less likely to be hopeful** about their careers (78%) compared to those who do not live paycheck to paycheck (84%)

<sup>\*</sup> Significant differences indicated by purple or green text \( \Delta \) Indicates Wave-over-Wave Shift

# 6 IN 10 SAY THEY HAVE HAD TO REDUCE HOW MUCH MONEY THEY SPEND ON THINGS THEY ENJOY – WOMEN STRUGGLING MORE THAN MEN

### **CURRENT FINANCIAL CIRCUMSTANCES**

(Shown % Selected)

**59%** 

**38%** 

**35%** 

**25%** 

Of Americans say they had to reduce how much money they spend on things they enjoy

Of Americans say they struggle with **basic costs of living** 

Of Americans say they struggle to **afford the essentials** they need to live

Of Americans say they have had to	)
take on additional jobs over the	
past year to be able to keep up with	٦
the rising costs of living	

White	Black	Latinx	Asian
60%	57%	57%	49%

- More Women (63%) than Men (55%)
- More Blue-collar (58%) workers than White-collar (52%) workers

 White
 Black
 Latinx
 Asian

 38%
 41%
 39%
 30%

- More Women (43%) than Men (34%)
- More Blue-collar (39%) workers than White-collar (28%) workers

White	Black	Latinx	Asian
36%	38%	36%	20%

- More Women (40%) than Men (32%)
- More Blue-collar (35%) workers than White-collar (26%) workers

White	Black	Latinx	Asian
24%	28%	27%	22%

- More Women (28%) than Men (24%)
- More Blue-collar (27%) workers than White-collar (21%) workers

<sup>\*</sup> Purple shading indicates group is significantly less likely whereas green shading indicates group is significantly more likely.

# THESE FINANCIAL STRUGGLES COINCIDE WITH HIGH RATES OF BURNOUT

### **BURNOUT**

(Shown % Top 2 Agree; Bottom 2 Worse; Top 3 Sometimes/Often/Always)

47%
Of Workers are experiencing burnout at work

50%

Of those experiencing burnout say it has **qotten worse** in the past year

# WHO IS THE MOST BURNT OUT...

- **Gen Z (54%) and Millennials (54%)** are more likely to say they are experiencing burnout at work than Gen X (46%) and Boomers (32%)
- **Asian Americans (55%)** are more likely to say they are experiencing burnout at work than White (47%) and Black (45%) Americans
- Those experiencing burnout are more likely to say they feel stressed, frustrated, anxious, bored, and isolated at work compared to those not experiencing burnout
- Three quarters (74%) of those experiencing burnout say they are still hopeful about the future of their career

# MENTAL HEALTH REMAINS A KEY CHALLENGE FOR WORKERS – YOUNGER GENERATIONS AND WOMEN STRUGGLE THE MOST

### MENTAL HEALTH

(Shown % Top 3 Sometimes/Often/Always; Top 2 Agree; Bottom 2 Negative)

74%

Of Americans say they **feel stressed about their job/career** 

- More Women (77%) than Men (72%)
- More Gen Z (79%), Millennials (77%), and Gen X (76%) than Boomers (62%)
- More Latinx (76%) and White (75%) Americans than Black (67%) Americans

2022: 56%

**55%** 

Of Workers say work-related stress/anxiety **negatively affects** their personal life

- More Gen Z (63%) and Millennials (60%) than Gen X (55%) and Boomers (40%)
- More Asian (65%) Americans than Black (52%), White (54%), and Latinx (57%) Americans

2022: 44% 2021: 33%

**39%** 

Of Americans have looked for mental health resources to help manage their work-related stress

- More Women (42%) than Men (36%)
- More Gen Z (49%) and Millennials (48%) than Gen X (35%) and Boomers (18%)
- More Asian (45%), Black (44%), and Latinx (42%) Americans than White (36%) Americans

More Women (37%) than Men (30%)

than Boomers (24%)

Of Workers say that their current job has a **negative impact** on their mental health

- - More Asian (37%), White (34%), and Latinx (33%) Americans than Black (25%) Americans

More Gen Z (35%), Millennials (37%), and Gen X (34%)

<sup>\*</sup> Significant differences indicated by purple or green text \( \Delta \) Indicates Wave-over-Wave Shift

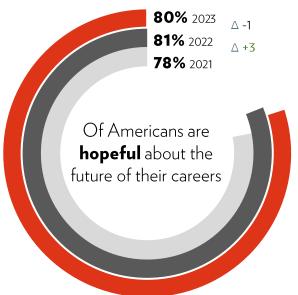
Q9a: How often do you feel each of the following as it relates to your job/career? [NET: Top 3 Sometimes/Often/Always] Base: Total Workforce n=5000, Women n=2346, Men n=2647, Gen Z n=757, Millennial n=1800, Gen X n=1639, Boomers n=779, White n=3065, Black n=395, Latinx n=1145. Q15: How much do you agree or disagree with the following statements about your mental health/ well-being? Base: 2021/2022/2023 Total Workforce n=5000/n=5000, Women n=2346, Men n=2647, Gen Z n=757, Millennial n=1800, Gen X n=1639, Boomers n=779, White n=3065, Black n=395, Latinx n=1145, Asian n=205. Q100: What impact does your current job have on your mental health? Base: Among those employed: Total Workforce n=4131, Women n=1243, Gen Z n=519, Millennials n=1504, Gen X n=1404, Boomers n=682, White n=2586, Black n=315, Latinx n=918, Asian n=164, Q53: How much do you agree or disagree with the following statements? Base size: Among those employed: 2022/2023Total Workforce n=4404/n=4131, Gen Z n=519, Millennials n=1504, Gen X n=1404, Boomers n=682, White n=2586. Black n=315. Latinx n=918. Asian n=164.

# DESPITE CHALLENGES, WORKERS' OPTIMISM FOR THEIR CAREERS CONTINUES TO PREVAIL

# DESPITE THESE CHALLENGES, AMERICANS REMAIN HOPEFUL ABOUT THEIR CAREERS

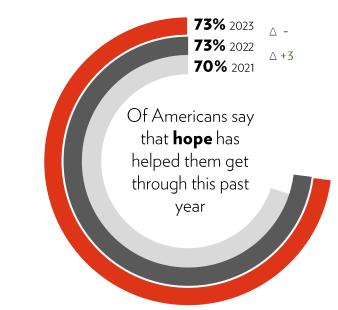
## THE ROLE OF HOPE

(Shown % Top 2 Agree)





- More Black (84%) Americans than White (79%) Americans
- More women of color (82%) than White women (78%)
- More people with higher incomes, \$150k+ (87%), \$100k-\$149.9k
   (83%), and \$50k-\$99.9k (81%) than under \$50k (78%)
- More job switchers (85%) than career switchers (76%)



- More Women (77%) than Men (69%)
- More younger generations, Gen Z (76%) and Millennials (75%) than Gen X (71%) and Boomers (70%)
- More Black (80%) and Latinx (75%) Americans than White (72%) Americans

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# MOST AMERICANS SAY THEY ARE OPTIMISTIC ABOUT THEIR JOB/CAREER

## **OPTIMISM**

(Shown % Top 3 Sometimes/Often/Always)

81%

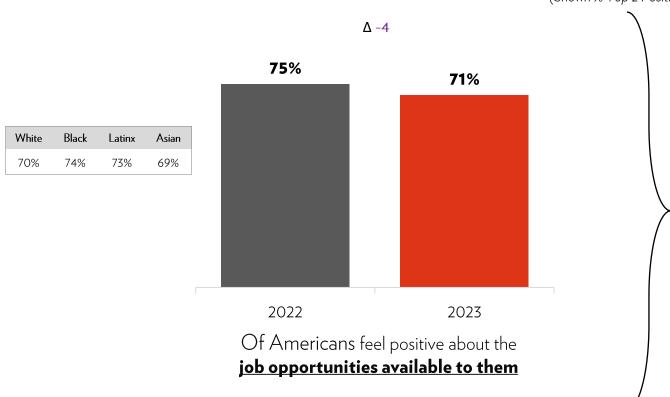
Say they **feel optimism** as it relates to their job/career

- More Millennials (83%) than Gen X (80%)
- More people with higher incomes, \$150k+ (87%) and \$100k-\$149.9k (84%) than under \$50k (79%)
- More White-collar workers (84%) than Blue-collar workers (80%)

# THE WORKFORCE FEELS CONFIDENT IN THE OPPORTUNITIES AVAILABLE TO THEM

### **AVAILABILITY OF JOB OPPORTUNITIES**





Employers are even more 2022: 89% Δ-11

optimistic: 78% feel positive about the job opportunities available to the workforce at this time

- Men feel more positively about available job opportunities than women (73% vs. 68%)
- High income Americans (\$100k-\$149.9k, 76%)
   (\$150k+, 82%), Black Americans (74%), Gen Xers
   (71%) and Millennials (73%) feel the most positive about the job opportunities available to them

<sup>\*</sup> Significant wave-over-wave differences indicated by purple (decrease) or green (increase) text;
Purple shading indicates group is significantly less likely whereas green shading indicates group is significantly more likely. 

\triangle Indicates Wave-over-Wave Shift

# BUT WORKERS' OPTIMISM DOES NOT LIE WITH THEIR CURRENT EMPLOYER - IT LIES WITHIN THEM

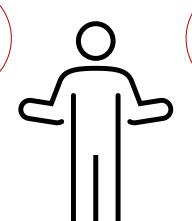
# CAREER OPTIMISM IS DRIVEN BY PERSONAL FACTORS AS WELL AS KEY FACTORS THAT EMPLOYERS CAN TANGIBLY SUPPORT

WHAT DRIVES WORKERS' OPTIMISM?

I see a clear path for advancing in my career

I have a strong skillset to be successful in my career

l am resilient when facing challenges in my career



I **feel personally fulfilled**by my current job/career

adapt easily to new work situations

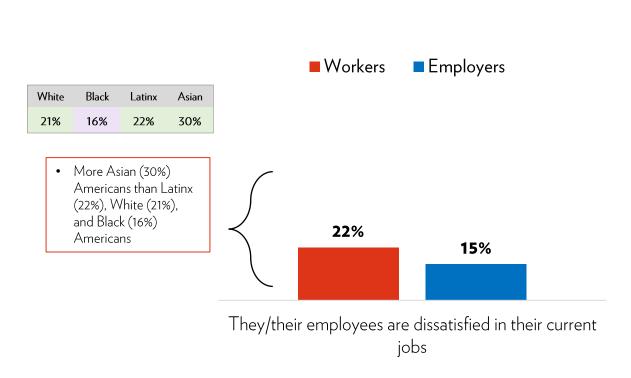
# How to interpret this slide:

- A driver analysis was run on multiple survey questions to determine which are the most important in determining a respondents' optimism
- This visualizes the top 5 factors that drive optimism
- The factors that are more important to optimism are listed higher on the page

# FOR MOST WORKERS, THEIR CURRENT JOB MIGHT NOT BE THE BEST FIT

### JOB SATISFACTION AND FIT

(Shown % Bottom 2 Dissatisfied; Top 2 Agree, Among Employed Americans and Employers)



<sup>\*</sup> Significant wave-over-wave differences indicated by purple (decrease) or green (increase) text;
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White	Black	Latinx	Asian
63%	78%	68%	76%

# Of Workers believe there is a job out there that is a better fit for them than their current job

- More Men (68%) than Women (64%)
- More Gen Z (78%) than Millennials (70%), Gen X (65%), and Boomers (51%)
- More Black (78%) and Asian (76%) Americans than Latinx (68%) and White (63%) Americans

# OVER A THIRD OF WORKERS SAY THEY DO NOT FEEL LIKE THEY HAVE THE ABILITY TO ADVANCE

### CAREER ADVANCEMENT

(Shown % Selected, % Bottom 2 Disagree, Among Employed Americans)

38%

Of Workers say they do not feel like they have the ability to advance in their career at their current job

- More Women (43%) than Men (34%)
- More Boomers (50%) than Gen Z (34%), Millennials (33%), and Gen X (39%)
- More White (40%) Americans than Latinx (35%) and Black (31%) Americans
- More people with lower income, under \$50k (40%) than \$100k-\$149.9k (35%) and \$150k+ (32%)

16%

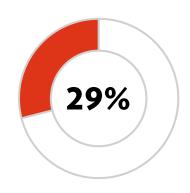
Of Workers say they have not had access to the necessary resources to be successful in their role

• More people with lower income, under \$50k (18%) than \$100k-\$149.9k (14%) and \$150k+ (11%)

# MANY DON'T FEEL FULFILLED OR EMPOWERED BY THEIR CURRENT JOB – AND ALSO STRUGGLE TO PRIORITIZE WORK-LIFE BALANCE

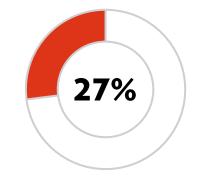
### CAREER PERCEPTIONS

(Shown % Top 2 Agree; Bottom 2 Disagree; Bottom 2 Unempowered; Bottom 2 Not Accessible)



Of Workers say that they **do not feel personally fulfilled**by their current job/career

2022: 26% Δ+3 2021: 27%



Of Workers **do not feel empowered** in their current job

2022: 22% Δ+5



Of Workers say prioritizing work-life balance is **not** accessible to them

2022: 18% Δ+2

<sup>\*</sup> Significant differences indicated by purple or green text \( \Delta \) Indicates Wave-over-Wave Shift

# HALF SAY THEY FEEL INDIFFERENCE, CYNICISM, AND BOREDOM

# FEELINGS ASSOCIATED WITH JOB/CAREER

(Shown % Top 3 Sometimes/Often/Always)

# WHEN IT COMES TO THEIR JOB/CAREER...

56% Of Americans say they feel indifference

Of Americans say they feel bored

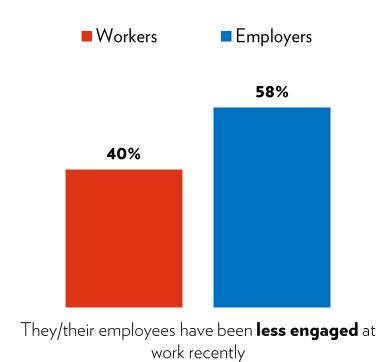
51% Of Americans say they feel cynicism

Of Americans say they feel solated

# 4 IN 10 WORKERS REPORT THEY HAVE BEEN LESS ENGAGED AT WORK RECENTLY

### **ENGAGEMENT**

(Shown % Top 2 Agree, Among Employed Americans and Employers)



- More Women (42%) than Men (39%)
- More Gen Z (46%) and Millennials (46%) than Gen X (39%) and Boomers (28%)
- More Black (47%) Americans than White (38%) Americans

# EMPLOYERS ARE THEREFORE FACING A "FREE AGENT" LABOR MARKET

# WORKERS ARE WILLING TO GO TO GREAT LENGTHS TO MAKE A CHANGE IN THEIR CAREERS

### LOOKING FOR A NEW JOB

(Shown % Selected Response)

• Workers who are experiencing burnout are more likely than those who are not experiencing burnout to say they would quit a job without having another lined up (30% vs. 24%)

**30%** Of Americans would

quit their jobs without having another one lined up

- More White (30%), Black (30%), and Latinx (29%) Americans than Asian Americans (22%)
- More younger generations, Gen Z (39%) than Millennials (30%), Gen X (27%), and Boomers (26%)
- More people with lower incomes, under \$50k (33%) than \$50k-\$99.9k (28%), \$100k-\$149.9k (28%), and \$150k+ (25%)

46% of Workers said if their current employer offered them a severance package of three months pay, they would take it and leave the company

- More Black (53%) Americans than White Americans (44%)
- More younger generations, Gen Z (59%) than Millennials (50%), Gen X (42%), and Boomers (36%)
- More people with lower incomes, under \$50k (51%) than \$50k-\$99.9k (44%), \$100k-\$149.9k (41%), and \$150k+ (35%)

<sup>\*</sup> Significant differences indicated by purple or green text  $\Delta$  Indicates Wave-over-Wave Shift

# PEOPLE ARE WILLING TO QUIT WITHOUT A BACKUP IF THEIR WORK ENVIRONMENT IS UNHEALTHY/TOXIC OR IF THEY'RE NOT SATISFIED

## **QUITTING WITHOUT BACKUP**

(Shown Open-end responses)

### UNHEALTHY WORK ENVIRONMENT

- "If it got to the point where my **mental and physical health** was at the threshold I would leave." Male, Millennial
- "Because sometimes your *mental health and overall well-being* is more important." Female, Millennial
- "If the situation is bad enough, I would **quit for my mental health**." Non-binary, Gen X
- "I would quit one job without having another lined up only if the **work atmosphere was so toxic it was affecting my health and wellbeing**." – Female, Gen X

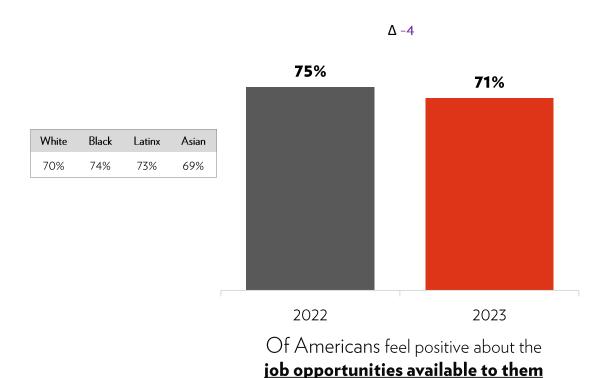
# **NOT SATISFIED WITH CURRENT JOB**

- "Because if I'm unhappy and/or **the job isn't meeting my needs**... I would quit that job without having another one lined up." Male, Millennial
- "If I am **not happy or satisfied** in a job there is no reason for me to stay there." Female, Boomer
- "I just did it **extremely unhappy and dissatisfied** with previous employer." Male, Boomer
- "I wouldn't stay somewhere that **doesn't fit my needs**. It would take extenuating circumstances in order for me to do this." Female, Gen Z

# THE WORKFORCE FEELS CONFIDENT IN THE OPPORTUNITIES AVAILABLE TO THEM

### **AVAILABILITY OF JOB OPPORTUNITIES**

(Shown % Top 2 Positive)



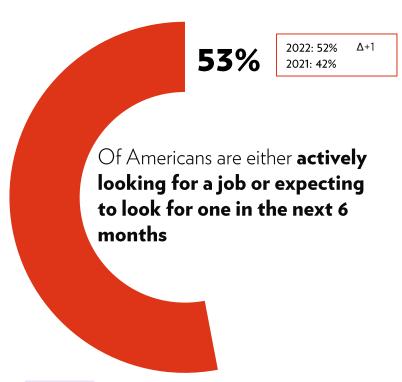
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# MOST ARE WILLING TO PURSUE NEW CAREER PATHS

### LOOKING FOR A NEW JOB

(Shown % Selected Response)



• Black Americans (65%), Gen Z (75%), and Lower income Americans (Under \$50k, 61%) are most likely to be actively looking for a job or expecting to look for one in the next 6 months

White	Black	Latinx	Asian
48%	65%	58%	63%

<sup>\*</sup> Significant wave-over-wave differences indicated by purple (decrease) or green (increase) text; Purple shading indicates group is significantly less likely whereas green shading indicates group is significantly more likely.  $\triangle$  Indicates Wave-over-Wave Shift

# MANY HAVE "BOOMERANGED," TO UNCLEAR RESULTS

### **RETURNING TO PREVIOUS JOB**

(Shown % Selected)

33%

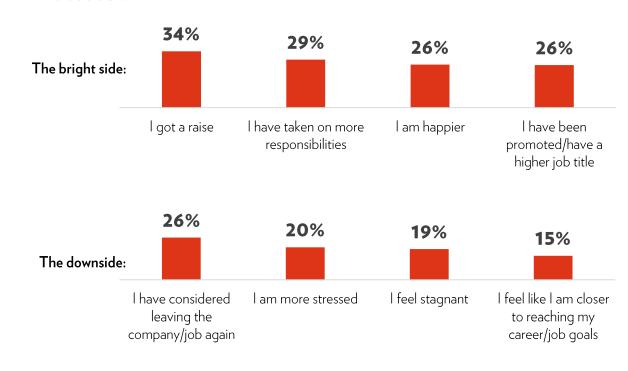
Of Workers have returned to a job or company that they had previously left

- More Men (35%) than Women (30%)
- More younger generations, Gen Z (40%) and Millennials (37%) than Gen X (31%) and Boomers (24%)
- More people with lower incomes, under \$50k
   (39%) than \$50k-\$99.9k
   (30%), \$100k-\$149.9k
   (29%), and \$150k+ (25%)

# PERSONAL EXPERIENCES RETURNING TO PREVIOUS JOB

(Shown % Selected)

# AMONG THOSE WHO HAVE RETURNED TO A PREVIOUS JOB...



# CONSEQUENTLY, EMPLOYERS ARE CONCERNED ABOUT TURNOVER RATE

### **TURNOVER RATE**

(Shown % Top 3 Concerned; Top 2 Higher, Among Employers)

**2022: 76%** Δ-2

2022: 55% Δ-1

**74%** 

54%

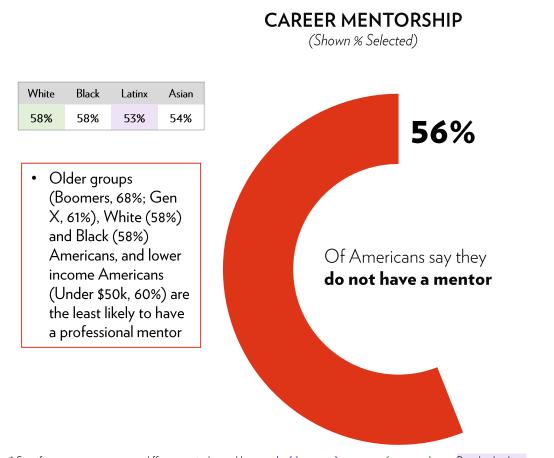
Of Employers are **concerned** about the **turnover rate** at their company

Of Employers say the **turnover rate** at their company this year is **higher** than the previous year

<sup>\*</sup> Significant differences indicated by purple or green text  $\Delta$  Indicates Wave-over-Wave Shift

# MENTORSHIP AND NETWORKING OPPORTUNITIES ARE SERIOUSLY LACKING, AND WORKERS ARE LOOKING FOR ADVOCACY

# THE MAJORITY OF AMERICANS DO NOT HAVE A MENTOR OR ADVOCATE



# **CAREER ADVOCACY**

(Shown % Bottom 2 Disagree)



White Black Latinx Asian
42% 43% 41% 40%

Of Americans **do not** have someone in their professional life who **advocates** for them

Older groups
 (Boomers, 48%; Gen
 X, 46%) and lower
 income Americans
 (Under \$50k, 49%) are
 the least likely to have
 someone in their
 professional life who
 advocates for them

# On the flip side, only 17% of Employers

say their employees do not have someone in their professional life who advocates for them

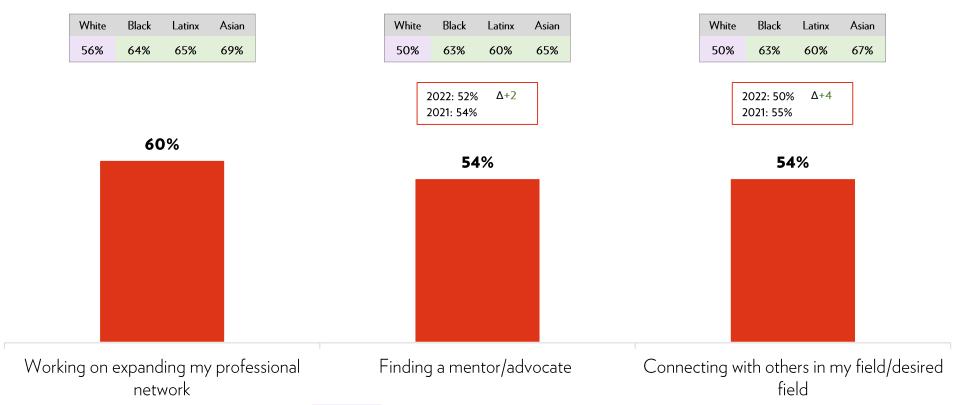
2022: 9% Δ

<sup>\*</sup> Significant wave-over-wave differences indicated by purple (decrease) or green (increase) text; Purple shading indicates group is significantly less likely whereas green shading indicates group is significantly more likely. \( \Delta \) Indicates Wave-over-Wave Shift

# MANY EXPRESS THE NEED FOR SUPPORT WITH NETWORKING AND MENTORING – MULTICULTURAL GROUPS HAVE GREATEST NEED

#### SUPPORT NEEDED IN NETWORKING EFFORTS

(Shown % Top 2 "I need some/I need a lot of support")



<sup>\*</sup> Significant wave-over-wave differences indicated by purple (decrease) or green (increase) text; Purple shading indicates group is significantly less likely whereas green shading indicates group is significantly more likely.  $\triangle$  Indicates Wave-over-Wave Shift

# AND A FULL FIFTH OF WORKERS SAY THIS LACK OF MENTORSHIP/PROFESSIONAL NETWORK HOLDS THEM BACK – MORE LATINX AND BLACK AMERICANS THAN WHITE

#### **CAREER BARRIERS**

(Shown % Selected)

2022: 22% Δ-3 2021: 20% 19%

Of Americans say a lack of **mentorship/advocacy** holds them back in their career

- More people with lower incomes, under \$50k (21%) than \$50k-\$99.9k (18%) and \$100k-\$149.9k (16%)
  - More Black (22%) and Latinx (21%) Americans than White Americans (16%)
     More Gen 7 (26%) than Millennials (20%) Gen X

X (18%) and Boomers (11%)

More Latinx (22%) Americans than White (17%) Americans (for reference, 20% Black Americans)

More Gen Z (24%) and Millennials (22%) than Gen

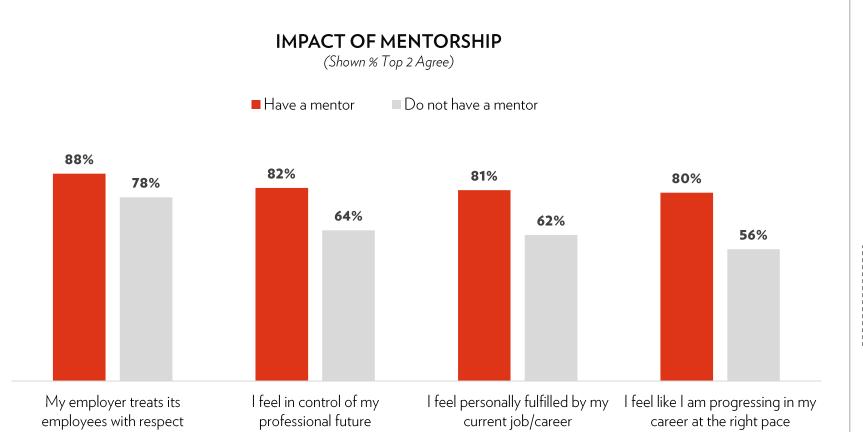
- More Gen Z (26%) than Millennials (20%), Gen X (17%) and Boomers (11%)
- More people with lower incomes, under \$50k (21%) than \$50k-\$99.9k (17%), \$100k-\$149.9k (16%), and +\$150k (15%)

18%

Of Americans say a lack of **professional network/contacts** holds them back in their career

<sup>\*</sup> Significant differences indicated by purple or green text \( \Delta \) Indicates Wave-over-Wave Shift

# HAVING A MENTOR HAS IMPORTANT BENEFITS – THOSE WITH A MENTOR ARE MORE LIKELY TO FEEL FULFILLED AT WORK AND IN CONTROL OF THEIR CAREER



## FEELINGS ASSOCIATED WITH JOB/CAREER

(Shown % Top 3 Sometimes/Often/Always)

## AMERICAN WORKERS WITH A MENTOR ARE...

More likely to say they feel **confident** (93% vs. 86%), **fulfilled** (89% vs. 75%), and **enthusiastic** (90% vs. 77%) about their career/job than those without a mentor

# EMPLOYERS CAN PLACE A STRONGER EMPHASIS ON WORKFORCE MENTORSHIP PROGRAMS

#### HOW THEY MET THEIR MENTOR

(Shown % Selected)

## OF THOSE WHO DO HAVE A MENTOR...

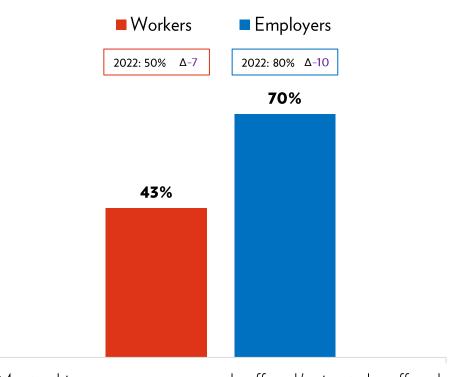
32% met them through a prior employer

31% personally sought that person out

Only 23% said they met them through a workplace mentorship program

#### MENTORSHIP OFFERINGS

(Shown % Top 2 "Offered/Is going to be offered soon")



Mentorship programs are currently offered/going to be offered by employers/to employees soon

<sup>\*</sup> Significant differences indicated by purple or green text  $\Delta$  Indicates Wave-over-Wave Shift

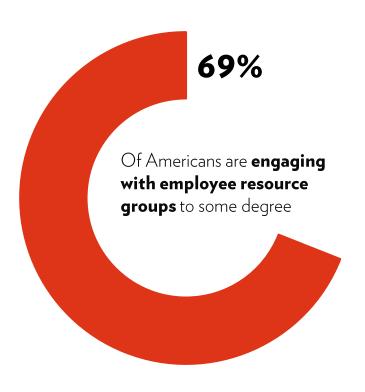
# EMPLOYEE RESOURCES GROUPS ARE A VALUABLE TOOL – THOUGH NOT ACCESSIBLE TO ALL

#### **ENGAGING WITH ERGs**

(Shown % Top 4 Rarely/Sometimes/Often/Always)

• Men (72%), younger generations (Gen Z, 74% and Millennials, 75%), people with higher incomes (\$150k+, 76%), and Black (77%), Asian (77%), and Latinx (75%) Americans are the most likely to be engaging in ERGs to some degree

• 47% of Americans are engaging with ERGs sometimes / often / always



#### SUPPORT NEEDED WITH ERGS

(Shown % Top 2 Need Support; Bottom 2 Not Accessible)

49%

Of Americans say they **need support** engaging in employee
resource groups

48%

Of Americans say that engaging in employee resource groups is **not** accessible to them in their career

- Younger generations (Gen Z, 60%), people with lower incomes (Under \$50k, 53%), and Asian (63%), Black (60%), and Latinx (55%) Americans are the most likely to say they need support engaging in ERGs
- Women (50%), Boomers (61%), people with lower incomes (Under \$50k, 50%), and White Americans (52%) are the most likely to say that engaging in ERGs is not accessible to them

# BY PROVIDING FOUNDATIONAL CAREER SUPPORT AS OPPOSED TO TRANSACTIONAL PERKS – EMPLOYERS CAN TAP INTO THE LONG-TERM OPTIMISM OF THEIR WORKFORCE

# MANY DON'T SEE A PATH FOR ADVANCING IN THEIR CAREER – SKILLS DEVELOPMENT IS A KEY BARRIER TO CAREER ADVANCEMENT

## LACK OF CLEAR PATH FOR CAREER ADVANCEMENT

(Shown % Top 2 Agree; % Selected)

 A lack of clear pathways for career progression is the main reason Americans feel held back in their careers (23%) 2022: 43% Δ-3 2021: 42% Δ+1

40%

Of Americans do not see a clear path for advancing in their career

• More Asian (43%), White (40%), and Latinx (40%) Americans than Black (33%) Americans (Shown % Top 2 Agree; Bottom 2 Pessimistic)

2022: 41% Δ-4 2021: 35% Δ+6

**37%** 

Of Americans say they **do not have access** to opportunities to develop skills they need to advance in their career

- More Gen Z (47%) than Millennial (39%), Gen X (33%), and Boomers (29%)
- More people with income under \$50k (43%) than \$50k-\$99.9k (33%), \$100k-\$149.9k (30%), and \$150k+ (27%)
- More Blue-collar (36%) workers than White-collar (31%) workers

**OPPORTUNITIES FOR SKILLING** 

<sup>\*</sup> Significant differences indicated by purple or green text  $\Delta$  Indicates Wave-over-Wave Shift

# EMPLOYERS CAN ADDRESS AND RETAIN TALENT BY PROVIDING SUPPORT AND INVESTING INTERNALLY

#### IF SOMETHING CHANGED, WOULD YOU STAY?

(Shown % Selected, Among those employed and looking for a job or expecting to look for a job in the next six months)

2022: 69% Δ-1

68%

Of Workers who are looking for a job or expecting to look for a job in the next 6 months say they would consider staying at their current job if things could change

- More White-collar workers (72%) than Blue-collar workers (66%)
- More older generations, Millennials (70%), Gen Xers (72%), Boomers (69%) than Gen Zers (57%)
- More White Americans (70%) than Black Americans (61%)

#### OPPORTUNITIES TO APPLY NEW SKILLS

(Shown % Top 2 Agree, Among Employed Americans)

**70%** 

Of Workers say if their company gave them more opportunities to apply new skills they would be more likely to stay throughout their career

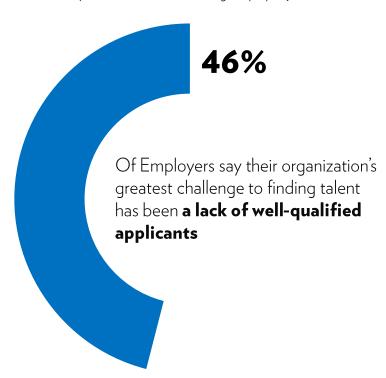
• More White-collar workers (73%) than Blue-collar workers (68%)

<sup>\*</sup> Significant differences indicated by purple or green text \( \Delta \) Indicates Wave-over-Wave Shift

# EMPLOYERS CITE A LACK OF WELL-QUALIFIED APPLICANTS AS THE GREATEST CHALLENGE THEIR ORGANIZATION FACES WHEN FINDING TALENT

#### GREATEST CHALLENGE TO FINDING TALENT

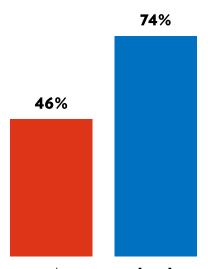
(Shown % Selected, Among Employers)



#### **NEED TO LEARN NEW SKILLS**

(Shown % Top 2 Agree, Among Employed Americans and Employers)





Say they/their employees need to learn new skills within the next year to continue their current job

<sup>\*</sup> Significant differences indicated by purple or green text  $\Delta$  Indicates Wave-over-Wave Shift

# MOST WORKERS SAY THEY NEED SUPPORT LEARNING NEW SKILLS AND SEEKING OUT TRAINING AND EDUCATIONAL PROGRAMS TO GROW PROFESSIONALLY – MULTICULTURAL GROUPS NEED THIS SUPPORT THE MOST

#### CAREER SUPPORT NEEDED

(Shown % Top 2 Need Support)

2022: 58% Δ+4

62%

60%

**58%** 

**54%** 

Of Americans say they need support learning new skills

White	Black	Latinx	Asian
58%	70%	65%	70%

• More Women (63%) than Men (60%)

Of Americans say they need support seeking out **growth opportunities** 

White	Black	Latinx	Asian
56%	68%	66%	71%

 More Women (62%) than Men (58%) Of Americans say they need support seeking out **training programs** to get them ahead in their career

White	Black	Latinx	Asian
54%	66%	63%	70%

Of Americans say they need support seeking out **education programs** to get them ahead in their career

White	Black	Latinx	Asian
50%	60%	59%	66%

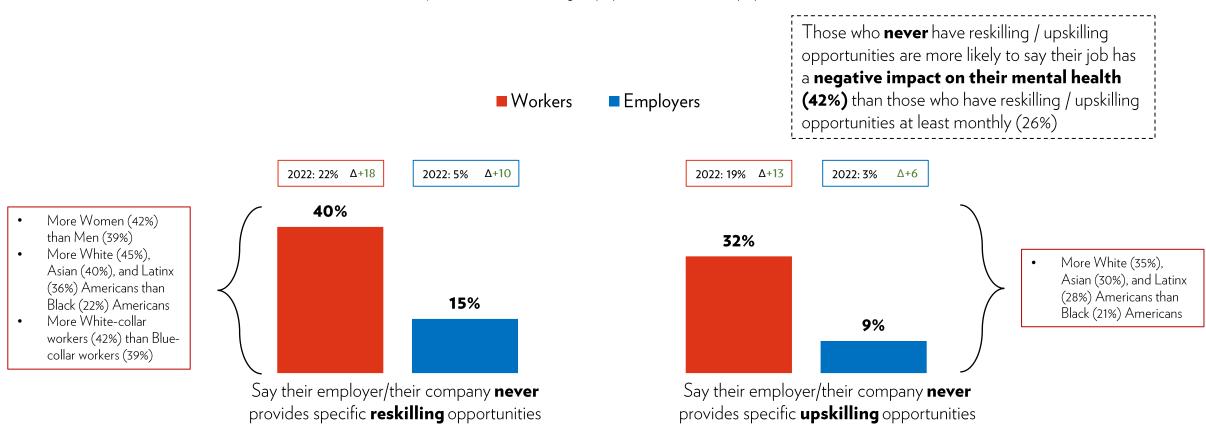
 More Blue-collar (53%) workers than White-collar workers (49%)

<sup>\*</sup> Significant wave-over-wave differences indicated by purple (decrease) or green (increase) text; Purple shading indicates group is significantly less likely whereas green shading indicates group is significantly more likely. \( \Delta \) Indicates Wave-over-Wave Shift

# WORKERS AND EMPLOYERS HAVE VASTLY DIFFERENT PERCEPTIONS OF SKILLING OPPORTUNITIES

#### **RESKILLING/UPSKILLING OPPORTUNITIES**

(Shown % Selected, Among Employed Americans and Employers)



<sup>\*</sup> Significant differences indicated by purple or green text \( \Delta \) Indicates Wave-over-Wave Shift

#### EMPLOYERS CAN DO MORE TO COMMUNICATE THE IMPORTANCE OF UPSKILLING/RESKILLING

#### SKILLS DEVELOPMENT

(Shown % Top 3 Sometimes/Often/Always; )

Δ0 2022: 75% 2021: 66%

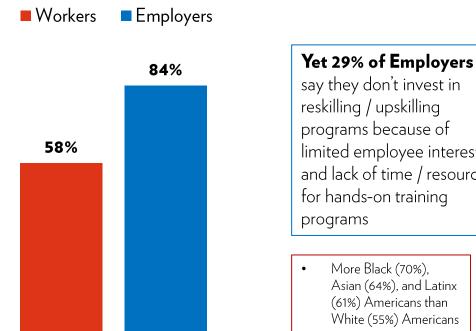
**75%** 

Of Americans say they are **seeking skills development** opportunities/certifications

- More Gen Z (83%) and Millennials (80%) than Gen X (72%) and Boomers (61%)
- More Black (81%), Asian (81%), and Latinx (78%) Americans than White (72%) Americans

#### **BENEFITS OF NEW SKILLS**

(Shown % Top 2 Agree, Among Employed Americans and Employers)



say they don't invest in reskilling / upskilling programs because of limited employee interest and lack of time / resources

More Black (70%), Asian (64%), and Latinx (61%) Americans than White (55%) Americans

Say their employer/company makes it clear how new skills can lead to growth/reward for employees

<sup>\*</sup> Significant differences indicated by purple or green text  $\Delta$  Indicates Wave-over-Wave Shift

## **DMA Snapshots**

The following are high level overviews of each DMA separately, with comparison to the national average.

#### **ATLANTA**

Atlanta workers are more likely than the average American worker to have an advocate in their professional life and less likely to say a lack of mentorship/advocacy holds them back (dipping 10 points from 2022). They generally see a clear path for advancing in their career but are experiencing higher burnout than most other DMAs. Living paycheck to paycheck, being overwhelmed by debt, and dissatisfaction with compensation are on the rise, and they are among the most likely to say they struggle with the basic costs of living.

ENGAGEMENT & OUTLOOK		
	Atlanta	Total Workforce
l am dissatisfied with my current job	21%	22%
I have been less engaged at work recently	<b>38%</b>	40%
Of Americans do not see a clear path for advancing in their career	<b>34%</b> Δ	-5 <b>40%</b> △-3

FINANCIAL MATTERS		
		Total rkforce
I live paycheck to paycheck	<b>56%</b> △+11	<b>65%</b> △+9
I am overwhelmed by debt	<b>43%</b> △+12 <b>4</b>	<b>16%</b> △+8
I am not satisfied with the amount of money I am currently making	<b>56%</b> △+19 !	<b>59%</b> ∆+15
I struggle with the basic costs of living	34%	<b>38</b> %
I have had to take on additional jobs to keep up with rising costs of living	19%	25%

JOB SEEKING & I	DUKNU	וטי
	Atlanta	Total Workforce
I am actively looking or expecting to look for a new job in the next 6 months	<b>47%</b> Δ	∆+5 <b>53%</b> ∆+ <sup>2</sup>
I am experiencing burnout at work	44%	47%
I have returned to a company or job that had previously left or quit	29%	33%

KNOW				
I would quit my job without having another lined up	28%	∆+2	30%	∆+2
If things could change at my current job, I would consider staying	66%	△-1	68%	△-1

CAREER OPTIMISM		
	Atlanta	Total Workforce
I am hopeful about the future of my caree	r <b>77%</b> △-8	8 <b>0%</b> △-1
Hope has helped them get through this past year	<b>71%</b> △-3	<b>73%</b> △0

NETWORKING & SOCIAL CAPITAL		
Do not have someone in their professional	Atlanta	Total Workforce <b>42%</b> △+5
life who advocates for them	<b>37%</b> △+3	<b>42%</b> △+5
Do not have a mentor	59%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>15%</b> △-10	<b>19%</b> ∆-3

SKILLS BUILDING		
	Atlanta	Total Workforce
They need support learning new skills	<b>56%</b> △-3	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	69%	70%
Say their employer never provides specific upskilling opportunities	<sup>2</sup> <b>33%</b> ∆+1	<b>32%</b> △+13





#### **BOSTON**

When it comes to finances, more people in Boston report living paycheck to paycheck, being overwhelmed by debt, and being unsatisfied with their current income compared to last year, though they are still among the least likely of the DMAs to have these struggles. They are the least likely of all DMAs to have a mentor and also lack advocates, though they do not feel held back by this. They are among the least likely to feel hopeful about the future of their career and the least likely DMA to say hope has helped them get by.

ENGAGEMENT & OUTLOOK		
	Boston	Total Workforce
l am dissatisfied with my current job	21%	22%
I have been less engaged at work recently	38%	40%
Of Americans do not see a clear path for advancing in their career	37%	∆0 <b>40%</b> ∆-3

FINANCIAL MATTERS			
	Total Boston Workforce		
l live paycheck to paycheck	<b>46%</b> △+13 <b>65%</b> △+9		
I am overwhelmed by debt	<b>31%</b> △+10 <b>46%</b> △+8		
l am not satisfied with the amount of money l am currently making	<b>54%</b> △+16 <b>59%</b> △+15		
l struggle with the basic costs of living	24% 38%		
I have had to take on additional jobs to			

keep up with rising costs of living

**17%** 

25%

JOR SEEKING & BURNOUT		
	Boston	Total Workforce
I am actively looking or expecting to look for a new job in the next 6 months	<b>39%</b> △+	·6 <b>53%</b> △+1
I am experiencing burnout at work	41%	47%
I have returned to a company or job that I had previously left or quit	21%	33%

KNOW				
I would quit my job without having another lined up				
If things could change at my current job, I would consider staying	68%	∆+4	68%	△-1

CAREER OPTIMISM				
	Bostor	1	Total Workfor	
I am hopeful about the future of my career	76%	△-7	80%	△-1
Hope has helped them get through this past year	66%	△+1	73%	∆0

NETWORKING & SOC	IAL CA	APITAL
	Boston	Total Workforce
Do not have someone in their professional life who advocates for them	<b>45%</b> <sup>△</sup>	-2 <b>42%</b> △+5
Do not have a mentor	66%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>14%</b> Δ	∆O <b>19%</b> ∆-3

SKILLS BUILDING		
	Boston	Total Workforce
They need support learning new skills	<b>50%</b> △-1	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	62%	70%
Say their employer never provides specific upskilling opportunities	<b>3 43%</b> ∆+1	5 <b>32%</b> △+13





#### **CHICAGO**

Chicago has the lowest number of current job seekers. Workers in this DMA are the least likely to report drops in engagement and are seeing lower levels of burnout relative to the average American worker. Significantly more people in this DMA would consider staying at their current job if things were to change, jumping 22-points from last year. However, Chicago has its own set of challenges: it is one of the top DMAs lacking mentors and has seen an increase in workers who never receive upskilling opportunities from their employers.

ENGAGEMENT & OUTLOOK		
	Chicago	Total Workforce
l am dissatisfied with my current job	19%	22%
I have been less engaged at work recently	33%	40%
Of Americans do not see a clear path for	<b>41%</b> Δ	-1 <b>40%</b> △-3

l am dissatisfied with my current job	Chicago <b>19%</b>	Total Workforce <b>22%</b>
I have been less engaged at work recently	33%	40%
Of Americans do not see a clear path for advancing in their career	<b>41%</b> Δ	-1 <b>40%</b> ∆-3

FINANCIAL MATTERS		
	Chicago	Total Workforce
I live paycheck to paycheck	<b>41%</b> △+5	<b>65%</b> △+9
l am overwhelmed by debt	<b>33%</b> △+7	<b>46%</b> ∆+8
l am not satisfied with the amount of money l am currently making	<b>52%</b> △+3	<b>59%</b> ∆+15
l struggle with the basic costs of living	26%	38%
I have had to take on additional jobs to keep up with rising costs of living	18%	25%

JOB SEEKING & BURNOUT		
	Chicago	Total Workforce
I am actively looking or expecting to look for a new job in the next 6 months	<b>35%</b> △+	1 <b>53%</b> ∆+
l am experiencing burnout at work	38%	47%
I have returned to a company or job that had previously left or quit	22%	33%

KNOW		
I would quit my job without having another lined up		
If things could change at my current job, I would consider staying	<b>78%</b> △+22	<b>68%</b> ∆-1

CAREER OPTIMISM		
C	Chicago	Total Workforce
I am hopeful about the future of my career	<b>77%</b> △-2	<b>80%</b> △-1
Hope has helped them get through this past year	<b>70%</b> △+5	<b>73%</b> △0

NETWORKING & SOCIAL CAPITAL			
Do not have someone in their professiona	Chicago 	Total Workforce	
life who advocates for them	<b>43%</b> △	† <b>42%</b> △+5	
Do not have a mentor	65%	56%	
Say a lack of mentorship/advocacy holds them back in their career	<b>15%</b> △-3	3 <b>19%</b> ∆-3	

SKILLS BUILDING				
Total Chicago Workforce				
They need support learning new skills	<b>55%</b> △+7	<b>62%</b> △+4		
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	61%	70%		
Say their employer never provides specifi upskilling opportunities	<sup>C</sup> <b>42%</b> △+14	<b>32%</b> △+13		





#### **CLEVELAND**

The workforce in Cleveland is among the least hopeful about the future of their careers, with this DMA seeing a 10-point drop in this metric since 2022. Financial and work-related concerns may have driven this decline, as Cleveland is among the top DMAs living paycheck to paycheck, struggling with debt, and experiencing burnout at work. They are among the most likely to be dissatisfied with their current job, but are also among the least likely DMAs to be looking for a new job or thinking of looking for one in the next six months.

#### **ENGAGEMENT & OUTLOOK**

I am dissatisfied with my current job	Cleveland 23%	Total Workforce <b>22%</b>
I have been less engaged at work recent	ly <b>39%</b>	40%
Of Americans do not see a clear path for advancing in their career	or <b>41%</b> ∆+	3 <b>40%</b> ∆-3

#### FINANCIAL MATTERS

	Cleveland	Total Workforce	
l live paycheck to paycheck	<b>58%</b> △+7	<b>65%</b> △+9	
l am overwhelmed by debt	<b>44%</b> △+10	<b>46%</b> △+8	
l am not satisfied with the amount of money l am currently making	<b>55%</b> △+4	<b>59%</b> △+15	
I struggle with the basic costs of living	28%	38%	
I have had to take on additional jobs to keep up with rising costs of living	19%	25%	

#### **JOB SEEKING & BURNOUT**

∆+1

· ·	levelai	nd W	Total Vorkfor	
l am actively looking or expecting to look for a new job in the next 6 months	41%	∆+3	53%	∆+′
l am experiencing burnout at work	50%		47%	
I have returned to a company or job that I had previously left or quit	28%		33%	

#### AND WHAT EMPLOYERS NEED TO KNOW...

11110	ould quit my job without having another ed up				
lf t wo	hings could change at my current job, lould consider staying	68%	△-1	68%	△-1

#### **CAREER OPTIMISM**

	Cleve	l a	n d	Total Workfor	rc e	
l am hopeful about the future of my care	er <b>74</b> 9	%	△-10	80%	△-1	
Hope has helped them get through this past year	70	%	△+4	73%	∆0	

#### **NETWORKING & SOCIAL CAPITAL**

c	Cleveland	Total Workforce
Do not have someone in their professiona life who advocates for them	<b>41%</b> △	-1 <b>42%</b> △+5
Do not have a mentor	57%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>13%</b> △	-8 <b>19%</b> ∆-3

	Cleveland	Total Vorkforce
They need support learning new skills	<b>56%</b> △+4	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	69%	70%
Say their employer never provides speci upskilling opportunities	fic <b>39%</b> △+18	<b>32%</b> △+13





#### **DALLAS**

When it comes to financial matters, Dallas has experienced significant increases in the number of people living paycheck to paycheck, being overwhelmed by debt, and feeling dissatisfied with the amount of money they currently make. In fact, people in Dallas are among the least satisfied with their current compensation and are among the most likely to say they have had to take on additional jobs to keep up. However, compared to other DMAs, Dallas is one of the least likely to say they are experiencing burnout.

ENGAGEMENT & OUTLOOK				
	Dallas	Total Workforce		
l am dissatisfied with my current job	19%	22%		
I have been less engaged at work recently	38%	40%		
Of Americans do not see a clear path for advancing in their career	<b>37%</b>	∆-1 <b>40%</b> ∆-3		

FINANCIAL MA	ATTERS	
	Dallas	Total Workforce
l live paycheck to paycheck	<b>53%</b> △+10	<b>65%</b> △+9
l am overwhelmed by debt	<b>39%</b> △+9	<b>46%</b> △+8
l am not satisfied with the amount of money l am currently making	<b>58%</b> △+14	<b>59%</b> ∆+15
l struggle with the basic costs of living	29%	38%

22%

25%

I have had to take on additional jobs to

keep up with rising costs of living

JOB SEEKING & BURNOUT			
l am actively looking or expecting to look	Dallas <b>45</b> %	Total Workforce Δ+3 <b>53%</b> Δ+	
for a new job in the next 6 months	43/0	7.3 <b>77.</b> 0 7.	
l am experiencing burnout at work	39%	47%	
I have returned to a company or job that I had previously left or quit	33%	33%	

KNOW			
l would quit my job without having another lined up			
If things could change at my current job, I would consider staying	76%	∆+1	<b>68%</b> △-1

CAREER OPTIMISM				
	Dallas	Total Workforce		
I am hopeful about the future of my career	<b>76%</b> ∆-4	<b>80%</b> △-1		
Hope has helped them get through this past year	<b>75%</b> △+5	<b>73%</b> △0		

NETWORKING & SOCIAL CAPITAL		
	Dallas	Total Workforce
Do not have someone in their professional life who advocates for them	<b>39%</b> △	42% ∆+5
Do not have a mentor	60%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>15%</b> Δ	a-6 <b>19%</b> ∆-3

SKILLS BUILDING				
	Dallas	и	Total Vorkforce	
They need support learning new skills	55%	△-1	<b>62%</b> △+4	
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	65%		70%	
Say their employer never provides specific upskilling opportunities	38%	∆+15	<b>32%</b> △+13	





#### **DENVER**

Despite lower levels of dissatisfaction with their current jobs and burnout, higher engagement at work, and clear paths for advancing in their careers, people in Denver are among the least hopeful about the future of their career. Denver is the top DMA where people would quit their job without having another lined up. Areas where they need help are with professional advocacy (even more so than last year) and employer-provided opportunities for upskilling.

#### **ENGAGEMENT & OUTLOOK**

l am dissatisfied with my current job	Denver <b>14%</b>	Total Workforce <b>22</b> %
I have been less engaged at work recently	35%	40%
Of Americans do not see a clear path for advancing in their career	<b>34%</b> /	∆-8 <b>40%</b> ∆-3

#### **JOB SEEKING & BURNOUT**

∆+1

	Denver	Total Workforce	9
l am actively looking or expecting to look for a new job in the next 6 months	46%	∆+6 <b>53%</b> ∆	<b>,</b> +
I am experiencing burnout at work	39%	47%	
I have returned to a company or job that I had previously left or quit	26%	33%	

#### **NETWORKING & SOCIAL CAPITAL**

	Denver	Total Workforce
Do not have someone in their professiona life who advocates for them	44% <sup>Δ</sup>	+9 <b>42%</b> △+5
Do not have a mentor	59%	56%
Say a lack of mentorship/advocacy holds them back in their career	16% A	-7 <b>19%</b> △-3

#### FINANCIAL MATTERS

	Total Denver Workforce			
I live paycheck to paycheck	<b>50%</b> △+7 <b>65%</b> △+	9		
l am overwhelmed by debt	<b>33</b> % ∆+3 <b>46</b> % ∆+6	8		
l am not satisfied with the amount of money l am currently making	<b>50%</b> △+7 <b>59%</b> △+1	5		
I struggle with the basic costs of living	27% 38%			
I have had to take on additional jobs to keep up with rising costs of living	21% 25%			

#### AND WHAT EMPLOYERS NEED TO KNOW...

I would quit my job without having another lined up				
If things could change at my current job, l would consider staying	75%	△-2	68%	△-1

#### **CAREER OPTIMISM**

	Denve	r	Total Workfor	
I am hopeful about the future of my caree	r <b>75%</b>	∆-5	80%	△-1
Hope has helped them get through this past year	<b>74</b> %	△0	73%	△0

	Denver y	Total Vorkforce
They need support learning new skills	<b>54%</b> △+1	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	68%	70%
Say their employer never provides specific upskilling opportunities	<sup>2</sup> <b>42%</b> △+24	<b>32%</b> △+13





#### **DETROIT**

Detroit is among the top DMAs for dissatisfaction in their current job and with their current income, which experienced a 15-point jump from last year. They are less engaged and are lacking both a clear path for advancing in their career and mentorship/professional advocacy. Even still, they are among the least likely to be looking for a new job and to say they would quit their job without having another one lined up.

#### **ENGAGEMENT & OUTLOOK**

l am dissatisfied with my current job	Detroit <b>24</b> %	Total Workforce <b>22</b> %
I have been less engaged at work recently	42%	40%
Of Americans do not see a clear path for advancing in their career	<b>44%</b> △	+2 <b>40%</b> △-3

FINANCIAL M.	FINANCIAL MATTERS			
	Total Detroit Workforce			
I live paycheck to paycheck	<b>50%</b> △+5 <b>65%</b> △+9			
I am overwhelmed by debt	<b>39%</b> △+6 <b>46%</b> △+8			
l am not satisfied with the amount of money l am currently making	<b>60%</b> △+15 <b>59%</b> △+15			
I struggle with the basic costs of living	29% 38%			
I have had to take on additional jobs to keep up with rising costs of living	20% 25%			

#### **JOB SEEKING & BURNOUT**

∆+1

	Detroit	W	Total orkfor	
I am actively looking or expecting to look for a new job in the next 6 months	41%	∆+3	53%	△+′
l am experiencing burnout at work	43%		47%	
I have returned to a company or job that I had previously left or quit	20%		33%	

#### AND WHAT EMPLOYERS NEED TO KNOW...

I would quit my job without having another lined up				
If things could change at my current job, I would consider staying	75%	∆+5	68%	△-1

#### **CAREER OPTIMISM**

	Detroi	t	Total Workfo	
I am hopeful about the future of my caree	r <b>75%</b>	∆-4	80%	△-1
Hope has helped them get through this past year	71%	△-2	73%	△0

#### **NETWORKING & SOCIAL CAPITAL**

	Detroi		Total Workfor	
Do not have someone in their professiona life who advocates for them	47%	∆+4	42%	△+5
Do not have a mentor	65%		56%	
Say a lack of mentorship/advocacy holds them back in their career	15%	△-9	19%	∆-3

	Detroit y	Total Vorkforce
They need support learning new skills	<b>52%</b> △+4	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	64%	70%
Say their employer never provides specific upskilling opportunities	<b>41%</b> △+22	<b>32%</b> △+13





#### **HOUSTON**

Workers in Houston are among the least likely to say they are never provided with upskilling opportunities but are the most likely DMA to say they need help learning new skills. They are also likely to stay at their current job if they are given the chance to apply new skills. Their financial situation has gotten worse - they are the DMA that is most likely to say they live paycheck to paycheck, are overwhelmed by debt (both of which have seen increases since last year), and have had to take on additional jobs to keep up.

#### **ENGAGEMENT & OUTLOOK**

l am dissatisfied with my current job	Houston	Total Workforce <b>22</b> %
I have been less engaged at work recently	y <b>42%</b>	40%
Of Americans do not see a clear path for advancing in their career	. <b>42%</b> △	-1 <b>40%</b> ∆-3

#### FINANCIAL MATTERS

	Total Houston Workforce
l live paycheck to paycheck	<b>60%</b> △+12 <b>65%</b> △+9
l am overwhelmed by debt	<b>46%</b> △+13 <b>46%</b> △+8
l am not satisfied with the amount of money l am currently making	<b>57%</b> △+10 <b>59%</b> △+15
l struggle with the basic costs of living	38% 38%
I have had to take on additional jobs to keep up with rising costs of living	27% 25%

#### **JOB SEEKING & BURNOUT**

∆+1

	Houston	Total Workforce
I am actively looking or expecting to look for a new job in the next 6 months	<sup>₹</sup> <b>55%</b> △+	15 <b>53%</b> △+²
I am experiencing burnout at work	44%	47%
I have returned to a company or job that had previously left or quit	33%	33%

#### AND WHAT EMPLOYERS NEED TO KNOW...

I would quit my job without having another lined up				
If things could change at my current job, I would consider staying	<b>75</b> %	∆+14	68%	△-1

#### **CAREER OPTIMISM**

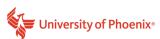
	Housto	o n	Total Workfor	
I am hopeful about the future of my caree	er <b>79%</b>	∆-4	80%	△-1
Hope has helped them get through this past year	77%	△+2	73%	△0

#### **NETWORKING & SOCIAL CAPITAL**

	Houston	Total Workforce
Do not have someone in their professiona life who advocates for them	<b>37%</b> △-1	<b>42%</b> Δ+5
Do not have a mentor	57%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>20%</b> △+6	5 <b>19%</b> ∆-3

	Houston y	Total Vorkforce	
They need support learning new skills	<b>68%</b> △+15	<b>62%</b> △+4	
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	72%	70%	
Say their employer never provides specificupskilling opportunities	ic <b>30%</b> △+12	<b>32%</b> △+13	





#### LOS ANGELES

The workforce in LA is among the most satisfied with the amount of money they currently make, with less people living paycheck to paycheck, taking on additional jobs, and struggling with basic costs of living compared to other DMAs. LA reports lower levels of job dissatisfaction than the total workforce, but they experience fairly high levels of burnout. Career pathing represents an area of opportunity for LA: More than any other DMA, people in LA do not see a clear path for advancing in their career.

ENGAGEMENT & OUTLOOK				
	LA	Total Workforce		
l am dissatisfied with my current job	15%	22%		
I have been less engaged at work recently	37%	40%		
Of Americans do not see a clear path for advancing in their career	45%	∆ <b>+4 40%</b> ∆-3		

FINANCIAL MATTERS					
	LA	Total Workforce			
I live paycheck to paycheck	<b>43%</b> Δ	∆-2 <b>65%</b> ∆+9			
I am overwhelmed by debt	<b>36%</b> △	+7 <b>46%</b> △+8			
l am not satisfied with the amount of money l am currently making	44% <sup>Δ</sup>	+8 <b>59%</b> ∆+15			
I struggle with the basic costs of living	22%	38%			
I have had to take on additional jobs to keep up with rising costs of living	14%	25%			

JOB SEEKING & BURNOUT						
	LA	Ta LA Work				
I am actively looking or expecting to look for a new job in the next 6 months	42%	∆+1 <b>5</b>	3%	∆+1		
I am experiencing burnout at work	44%	4	7%			
I have returned to a company or job that I had previously left or quit	27%	3	3%			

KNOW				
I would quit my job without having another lined up				
If things could change at my current job, I would consider staying	77%	∆+5	68%	△-1

CAREER OPTIMISM			
	LA		Total Workforce
I am hopeful about the future of my career	80%	△-2	<b>80%</b> △-1
Hope has helped them get through this past year	75%	△-2	<b>73%</b> △0

NETWORKING & SOCIAL CAPITAL					
		LA		Total Vorkfor	rce
Do not have solife who advoc	omeone in their professional cates for them	40%	∆+4	42%	∆+5
Do not have a	mentor	62%		56%	
Say a lack of m	nentorship/advocacy holds heir career	19%	△-4	19%	∆-3

SKILLS BUILDING			
	Total LA Workforc		
They need support learning new skills	<b>57</b> %	∆+2	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	63%		70%
Say their employer never provides specific upskilling opportunities	34%	∆+9	<b>32%</b> △+13





#### **MIAMI**

Miami is the top DMA for feeling hopeful about the future of their careers, and among the bottom for feeling dissatisfied with their current jobs. They have mentors and professional advocates. Miami workers prefer to play it safe, as they are least likely to quit their job without a backup among all the DMAs. Still, they are less engaged at work and more likely to be looking for a new job. They need support with learning new skills and would be more likely to stay at their company if they had more opportunities to apply new skills.

ENGAGEMENT & OUTLOOK				
	Miami	Total Workforce		
l am dissatisfied with my current job	14%	22%		
I have been less engaged at work recently	40%	40%		
Of Americans do not see a clear path for advancing in their career	33%	∆-5 <b>40%</b> ∆-3		

FINANCIAL MATTERS					
	Total Miami Workforce				
l live paycheck to paycheck	<b>52%</b> △+8 <b>65%</b> △+9				
I am overwhelmed by debt	<b>38%</b> △+4 <b>46%</b> △+8				
l am not satisfied with the amount of money l am currently making	<b>49%</b> △+9 <b>59%</b> △+15				
I struggle with the basic costs of living	27% 38%				
I have had to take on additional jobs to	21% 25%				

keep up with rising costs of living

JOB SEEKING & BURNOUT			
	Miami	Total Workforce	
l am actively looking or expecting to look for a new job in the next 6 months	56%	∆+6 <b>53%</b> ∆+	
I am experiencing burnout at work	42%	47%	
I have returned to a company or job that I had previously left or quit	34%	33%	

KNOW				
I would quit my job without having another lined up				
If things could change at my current job, I would consider staying	72%	△-1	68%	△-1
CAPEER OPTIMISM				

CAREER OPTI	MISI	M		
	Miami		Total Workforce	
I am hopeful about the future of my career	86%	△+1	<b>80%</b> △-1	
Hope has helped them get through this past year	75%	△-1	<b>73%</b> △0	

NETWORKING & SO	CIAL CA	APITAL
	Miami	Total Workforce
Do not have someone in their professio life who advocates for them	nal <b>28%</b> △	-3 <b>42%</b> △+5
Do not have a mentor	53%	56%
Say a lack of mentorship/advocacy hold	<sup> s</sup> 17% △	-2 <b>19%</b> △-3

SKILLS BUILDING				
	Miami	v	Total Vorkforce	
They need support learning new skills	58%	∆+3	<b>62%</b> △+4	
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	<b>72</b> %		70%	
Say their employer never provides specific upskilling opportunities	27%	∆+15	<b>32%</b> △+13	3





#### **MINNEAPOLIS**

The workforce in Minneapolis is lacking support – they are among the most likely to say they do not have a mentor and that they need support learning new skills. Minneapolis' workers are experiencing higher burnout than most other DMAs and are more likely to say they are less engaged and see no clear path for advancing their career. As such, they are likely to quit a job without another lined up, though they are among the least likely to be currently looking or expecting to look for a new job in the next six months.

#### **ENGAGEMENT & OUTLOOK**

I am dissatisfied with my current job	Minneapolis <b>19</b> %	Total Workforce <b>22</b> %
I have been less engaged at work recer	ntly <b>40%</b>	40%
Of Americans do not see a clear path advancing in their career	for <b>43%</b> △-2	<b>2 40%</b> ∆-3

#### FINANCIAL MATTERS

	Minneapolis N	Total Vorkforce
I live paycheck to paycheck	<b>51%</b> △+12	<b>65%</b> △+9
I am overwhelmed by debt	<b>38%</b> △+12	<b>46%</b> △+8
l am not satisfied with the amount of money l am currently making	<b>53%</b> △+18	<b>59%</b> ∆+15
l struggle with the basic costs of living	29%	38%
I have had to take on additional jobs to keep up with rising costs of living	20%	25%

#### JOB SEEKING & BURNOUT

∆+1

Total

	nneapolis <sub>V</sub>	Total Vorkforce
l am actively looking or expecting to look for a new job in the next 6 months	<b>40%</b> △+10	<b>53%</b> △+
l am experiencing burnout at work	48%	47%
I have returned to a company or job that I had previously left or quit	25%	33%

#### AND WHAT EMPLOYERS NEED TO KNOW...

l would quit my job without having another lined up	34%	∆+5	30%	∆+2
If things could change at my current job, l would consider staying	69%	∆+1	68%	△-1

#### CAREER OPTIMISM

Minnaanalis

,	· i i i i i e a	Ρ.	0113	Workfor	r <b>c e</b>
l am hopeful about the future of my care	er <b>80</b> 9	%	∆+4	80%	△-1
Hope has helped them get through this past year	73%	6	△-2	73%	△0

#### **NETWORKING & SOCIAL CAPITAL**

М	inneapolis	Total Workforce
Do not have someone in their professiona life who advocates for them	<b>42%</b> △-	<b>1 42%</b> △+5
Do not have a mentor	65%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>18%</b> Δ-3	3 <b>19%</b> ∆-3

Мі	nneapolis W	Total Vorkforce
They need support learning new skills	<b>60%</b> △+10	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	61%	70%
Say their employer never provides specific upskilling opportunities	<b>40%</b> △+12	<b>32%</b> △+13





#### **NEW YORK CITY**

The workforce in NYC is the least hopeful about the future of their careers (7-point decline in this metric since 2022). Skilling and mentorship are key challenges for this DMA: NYC is the top DMA to say their employer never provides specific upskilling opportunities and is among the most likely to be lacking mentors and professional advocates. However, workers in NYC report the lowest levels of burnout and are doing better than most DMAs financially; they are far less likely to live paycheck to paycheck and are the least overwhelmed by debt.

ENGAGEMENT & OUTLOOK			
	NYC	Total Workforce	
l am dissatisfied with my current job	17%	22%	
I have been less engaged at work recently	36%	40%	
Of Americans do not see a clear path for advancing in their career	38%	△-4 <b>40%</b> △-3	

FINANCIAL MA	ATTERS	
	NYC	Total Workforce
I live paycheck to paycheck	<b>41%</b> Δ+	+5 <b>65%</b> △+9
l am overwhelmed by debt	<b>28%</b> △+	·4 <b>46%</b> △+8
l am not satisfied with the amount of money l am currently making	<b>47%</b> △+	5 <b>59%</b> ∆+15
I struggle with the basic costs of living	21%	38%
I have had to take on additional jobs to	160/	<b>3</b> E0/

keep up with rising costs of living

16%

25%

JOB SEEKING & BURNOUT			
Lange I Indiana and second but	NYC	To: Work;	
I am actively looking or expecting to look for a new job in the next 6 months	38%	∆ <b>+2 53</b> 9	<b>%</b> △+1
I am experiencing burnout at work	32%	479	%
I have returned to a company or job that I had previously left or quit	21%	339	%

KNOW				
I would quit my job without having another lined up				
If things could change at my current job, I would consider staying	71%	△-2	68%	△-1

CAREER OPTIMISM			
	NYC		Total Workforce
I am hopeful about the future of my career	<b>71</b> %	△-7	<b>80%</b> △-1
Hope has helped them get through this past year	76%	∆+5	<b>73%</b> △0

NETWORKING & SOCIAL CAPITAL				
	NYC	Total Workforce		
Do not have someone in their p life who advocates for them	rofessional <b>48%</b>	∆+7 <b>42%</b> △+5		
Do not have a mentor	65%	56%		
Say a lack of mentorship/advoc them back in their career	acy holds 13%	Δ-8 <b>19%</b> Δ-3		

SKILLS BUILDING				
	NYC	N	Total Vorkforce	
They need support learning new skills	51%	∆+2	<b>62%</b> △+4	
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	61%		70%	
Say their employer never provides specific upskilling opportunities	50%	△+22	<b>32%</b> △+13	





#### **ORLANDO**

When it comes to engagement and outlook with their job/career, fewer workers in Orlando report dissatisfaction, burnout, and lack of a career path compared to the average American worker. Many are hopeful about the future of their careers and feel they have professional advocates and mentors. However, Orlando has seen sizeable increases in financial struggles with far more people living paycheck to paycheck, being overwhelmed by debt, and feeling dissatisfied with how much money they make compared to last year.

#### **ENGAGEMENT & OUTLOOK**

l am dissatisfied with my current job	Orlando <b>17%</b>	Total Workforce <b>22</b> %
I have been less engaged at work recently	y <b>35%</b>	40%
Of Americans do not see a clear path for advancing in their career	33% △-	-4 <b>40%</b> △-3

#### FINANCIAL MATTERS

I live paycheck to paycheck	Total Orlando Workforce <b>58%</b> △+15 <b>65%</b> △+9
l am overwhelmed by debt	<b>41%</b> △+14 <b>46%</b> △+8
l am not satisfied with the amount of money l am currently making	<b>56%</b> △+10 <b>59%</b> △+15
l struggle with the basic costs of living	33% 38%
I have had to take on additional jobs to keep up with rising costs of living	22% 25%

#### **JOB SEEKING & BURNOUT**

∆+1

	Orlando	Total Workforce
I am actively looking or expecting to look for a new job in the next 6 months	45%	∆ <b>+2 53%</b> ∆+
I am experiencing burnout at work	39%	47%
I have returned to a company or job that had previously left or quit	28%	33%

#### AND WHAT EMPLOYERS NEED TO KNOW...

I would quit my job without having another lined up				
lf things could change at my current job, l would consider staying	72%	∆+4	68%	△-1

#### **CAREER OPTIMISM**

	Orland	o	Total Workfor	
I am hopeful about the future of my caree	r <b>82</b> %	△-2	80%	△-1
Hope has helped them get through this past year	71%	△-1	73%	△0

#### **NETWORKING & SOCIAL CAPITAL**

	Orlando	Total Workforce
Do not have someone in their professiona life who advocates for them	al <b>37%</b> △-	-1 <b>42%</b> △+5
Do not have a mentor	56%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>13%</b> △-	-9 <b>19%</b> ∆-3

	Orlando y	Total Vorkforce
They need support learning new skills	<b>48%</b> △-7	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	72%	70%
Say their employer never provides specifi upskilling opportunities	<sup>C</sup> <b>33%</b> △+15	<b>32%</b> △+13





#### **PHILADELPHIA**

Workers in Philadelphia are among the most dissatisfied with their current job but have also seen a significant increase in those who would consider staying at their job if things were to change. This DMA faces a growing challenge with career advocates, being among the most likely to say they do not have a professional advocate (up 8-points from 2022). Financial struggles are on the rise, as more people say they live paycheck to paycheck, struggle with debt, and feel dissatisfied with their current compensation than last year.

#### **ENGAGEMENT & OUTLOOK**

I am dissatisfied with my current job	Philadelphia <b>23</b> %	Total Workforce <b>22</b> %
I have been less engaged at work recer	ntly <b>39%</b>	40%
Of Americans do not see a clear path of advancing in their career	for <b>39%</b> △-5	<b>40%</b> ∆-3

#### FINANCIAL MATTERS

	Philadelphia	Total Workforce
I live paycheck to paycheck	<b>51%</b> △+8	<b>65%</b> △+9
I am overwhelmed by debt	<b>38%</b> △+9	<b>46%</b> ∆+8
l am not satisfied with the amount of money l am currently making	<b>55%</b> △+15	<b>59%</b> ∆+15
l struggle with the basic costs of living	28%	38%
I have had to take on additional jobs to keep up with rising costs of living	21%	25%

#### **JOB SEEKING & BURNOUT**

∆+1

Total

	hiladelp	hia y	Total Vorkfor	
I am actively looking or expecting to look for a new job in the next 6 months	41%	∆+4	53%	∆+′
l am experiencing burnout at work	42%		47%	
I have returned to a company or job that had previously left or quit	23%		33%	

#### AND WHAT EMPLOYERS NEED TO KNOW...

I would quit my job without having another lined up				
lf things could change at my current job, l would consider staying	<b>75</b> %	∆+12	68%	△-1

#### CAREER OPTIMISM

Philadelphia

•	iiiiaueip	JIII a	Workfor	rc e
l am hopeful about the future of my care	er <b>77%</b>	△-2	80%	△-1
Hope has helped them get through this past year	67%	∆-5	73%	△0

#### **NETWORKING & SOCIAL CAPITAL**

Ph  Do not have someone in their professiona  life who advocates for them	iladelphia <sub>V</sub>   <b>48%</b> ∆+8	Total Vorkforce <b>42%</b> △+5
Do not have a mentor	63%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>15%</b> △-2	<b>19%</b> △-3

F	Philadelphia	Total Workforce
They need support learning new skills	<b>52%</b> △-1	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	63%	70%
Say their employer never provides speci upskilling opportunities	<sup>nfic</sup> <b>38%</b> △+12	<b>32%</b> △+13





#### **PHOENIX**

The workforce in Phoenix is more hopeful about the future of their careers and more likely than other DMAs to say hope helped get them through the past year. Fewer say they do not have a mentor, and as such, they do not feel as held back by a lack of mentorship/advocacy. They generally see clear paths for advancing their career. While they are among the most likely to be looking for jobs/planning to look soon, they are also the most likely DMA to say they would stay at their current job if things could change.

#### **ENGAGEMENT & OUTLOOK**

l am dissatisfied with my current job	Phoenix <b>19</b> %	Total Workforce <b>22</b> %
I have been less engaged at work recently	<b>37%</b>	40%
Of Americans do not see a clear path for advancing in their career	<b>34%</b> Δ	-4 <b>40%</b> ∆-3

#### **JOB SEEKING & BURNOUT**

∆+1

Total

	Phoenix	Total Workforce
I am actively looking or expecting to look for a new job in the next 6 months	<b>48%</b> △+	<b>4 53%</b> ∆+1
I am experiencing burnout at work	43%	47%
I have returned to a company or job that had previously left or quit	30%	33%

#### **NETWORKING & SOCIAL CAPITAL**

·	Phoeni	x N	Total Vorkford	e
Do not have someone in their professional life who advocates for them	39%	∆+5	42%	∆+5
Do not have a mentor	55%		56%	
Say a lack of mentorship/advocacy holds them back in their career	15%	△-9	19%	∆-3

#### FINANCIAL MATTERS

I IIIAII CIAE M	TIMANCIAL MATTERS			
	Phoenix V	Total Vorkforce		
l live paycheck to paycheck	<b>53%</b> △+5	<b>65%</b> △+9		
l am overwhelmed by debt	<b>39%</b> △+7	<b>46%</b> △+8		
l am not satisfied with the amount of money l am currently making	<b>55%</b> △+16	<b>59%</b> △+15		
l struggle with the basic costs of living	30%	38%		
I have had to take on additional jobs to keep up with rising costs of living	24%	25%		

#### AND WHAT EMPLOYERS NEED TO KNOW...

l would quit my job without having another lined up	31%	∆+4	30%	∆+2
If things could change at my current job, l would consider staying	83%	∆+15	68%	△-1

#### **CAREER OPTIMISM**

	Phoen	i x	Workfor	
I am hopeful about the future of my caree	r <b>83%</b>	△-2	80%	△-1
Hope has helped them get through this past year	<b>79</b> %	∆+8	73%	△0

	Phoenix y	Total Vorkforce
They need support learning new skills	<b>56%</b> △-1	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	67%	70%
Say their employer never provides specificupskilling opportunities	<sup>C</sup> <b>30%</b> △+11	<b>32%</b> △+13





#### **SACRAMENTO**

The workforce in Sacramento is struggling the most with basic costs of living compared to other DMAs and are among the most likely to live paycheck to paycheck and be overwhelmed by debt (sharp increases in these numbers since last year). While workers in Sacramento are the least likely to feel dissatisfied in their job, they could still use support when it comes to learning new skills.

#### **ENGAGEMENT & OUTLOOK**

l am dissatisfied with my current job	Sacramento	Total Workforce <b>22%</b>
I have been less engaged at work recen	ntly <b>37%</b>	40%
Of Americans do not see a clear path fadvancing in their career	or <b>37%</b> ∆-	1 <b>40%</b> ∆-3

#### FINANCIAL MATTERS

	Sacramento	Total Workforce
I live paycheck to paycheck	<b>60%</b> △+11	<b>65%</b> △+9
l am overwhelmed by debt	<b>46%</b> ∆+14	<b>46%</b> △+8
l am not satisfied with the amount of money l am currently making	<b>52%</b> △+6	<b>59%</b> ∆+15
I struggle with the basic costs of living	40%	38%
I have had to take on additional jobs to keep up with rising costs of living	18%	25%

#### **JOB SEEKING & BURNOUT**

∆+1

Total

	cramen	ito V	Total Vorkfor	
l am actively looking or expecting to look for a new job in the next 6 months	47%	∆+9	53%	△+
l am experiencing burnout at work	40%		47%	
I have returned to a company or job that I had previously left or quit	27%		33%	

#### AND WHAT EMPLOYERS NEED TO KNOW...

l would quit my job without having another lined up	31%	∆-1	30%	∆+2
If things could change at my current job, l would consider staying	65%	△-3	68%	△-1

#### **CAREER OPTIMISM**

	Sacram	nto	Workfor	
I am hopeful about the future of my ca	reer <b>79%</b>	∆-3	80%	△-1
Hope has helped them get through thi past year	<sup>S</sup> 73%	, △+1	73%	∆0

#### **NETWORKING & SOCIAL CAPITAL**

Sa Do not have someone in their professiona life who advocates for them	acramento N	Total Norkforce <b>42%</b> △+5
Do not have a mentor	57%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>18%</b> △-7	<b>19%</b> △-3

9	Sacramento	Total Workforce
They need support learning new skills	<b>62%</b> △+4	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills. they would be more likely to stay throughout their career	66%	70%
Say their employer never provides specifupskilling opportunities	<sup>fic</sup> <b>30%</b> △+14	<b>32%</b> △+13





#### SAN FRANCISCO, OAKLAND, SAN JOSE

The workforce in SF-Oak-San Jose is the most satisfied with how much money they make and far less likely to live paycheck to paycheck, be overwhelmed by debt, and struggle with basic costs of living. This DMA has seen a rise in job seekers since 2022 and remains one of the top DMAs where workers would quit a job without a backup. Skilling is an area of opportunity as this DMA is among the mostly likely to say they need support learning new skills and they increasingly say their employer does not offer upskilling opportunities.

#### **ENGAGEMENT & OUTLOOK**

	SF-OAK- San Jose	Total Workforce
l am dissatisfied with my current job	21%	22%
I have been less engaged at work rece	ntly <b>36%</b>	40%
Of Americans do not see a clear path advancing in their career	for <b>35%</b> △-5	<b>40%</b> ∆-3

#### **JOB SEEKING & BURNOUT**

∆+1

SFA I am actively looking or expecting to look for a new job in the next 6 months		ν	Total Vorkfor <b>53%</b>	c e
l am experiencing burnout at work	<b>37</b> %		47%	
I have returned to a company or job that I had previously left or quit	27%		33%	

#### **NETWORKING & SOCIAL CAPITAL**

SF  Do not have someone in their professiona life who advocates for them	-OAK-San Jose     <b>35%</b> △-7	Workforce
Do not have a mentor	62%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>17%</b> △-8	<b>19%</b> △-3

#### FINANCIAL MATTERS

	SF-OAK-San T Jose Wor	
I live paycheck to paycheck	<b>40%</b> △+6 <b>6</b> !	<b>5%</b> △+9
l am overwhelmed by debt	<b>29%</b> △+6 <b>4</b> 6	<b>6%</b> ∆+8
I am not satisfied with the amount of money I am currently making	<b>42%</b> △+2 <b>5</b> 9	<b>9%</b> ∆+15
I struggle with the basic costs of living	g <b>21% 3</b> 8	8%
I have had to take on additional jobs t keep up with rising costs of living		5%

#### AND WHAT EMPLOYERS NEED TO KNOW...

l would quit my job without having another lined up				
If things could change at my current job, l would consider staying	<b>75</b> %	∆+7	68%	△-1

#### **CAREER OPTIMISM**

SF-			Total Workforce
l am hopeful about the future of my career	81%	∆+1	<b>80%</b> △-1
Hope has helped them get through this past year	<b>75</b> %	∆+2	<b>73%</b> △0

SKILLS DOTEL		
SF-	OAK-San Jose W	
They need support learning new skills	<b>58%</b> △+3	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	69%	70%
Say their employer never provides specific upskilling opportunities	<b>34%</b> △+14	<b>32%</b> △+13





#### **SEATTLE**

Workers in Seattle are among the least engaged and reporting the most burnout. As such, they are looking for a new job or expecting to look soon and are more likely to say they would quit their job without another lined up. However, they are hopeful about the future of their career and would stay at their job if things changed. They are looking for support, as they are among the most likely to say they need support learning new skills and the most likely to say a lack of mentorship/advocacy holds them back in their career.

ENGAGEMENT & OUTLOOK		
	Seattle	Total Workforce
l am dissatisfied with my current job	20%	22%
I have been less engaged at work recently	44%	40%
Of Americans do not see a clear path for advancing in their career	<b>37%</b> △	-3 <b>40%</b> △-3

FINANCIAL MATTERS			
	Total Seattle Workforce		
l live paycheck to paycheck	<b>49%</b> △-1 <b>65%</b> △+9		
I am overwhelmed by debt	<b>41%</b> △+8 <b>46%</b> △+8		
l am not satisfied with the amount of money l am currently making	<b>53%</b> △+15 <b>59%</b> △+15		
I struggle with the basic costs of living	30% 38%		
I have had to take on additional jobs to keep up with rising costs of living	20% 25%		

JOB SEEKING & BURNOUT		
l am actively looking or expecting to look	Seattle	Total Workforce
for a new job in the next 6 months	<b>50%</b> ∆+	<b>·1 53%</b> ∆+1
l am experiencing burnout at work	45%	47%
I have returned to a company or job that had previously left or quit	26%	33%

KNOW				
I would quit my job without having another lined up				
If things could change at my current job, I would consider staying	<b>79</b> %	△+9	68%	△-1

CAREER OPTIMISM		
	Seattle	Total Workforce
I am hopeful about the future of my caree	r <b>82%</b> ∆+1	<b>80%</b> △-1
Hope has helped them get through this past year	<b>73%</b> ∆+1	<b>73%</b> △0

NETWORKING & SOCIAL CAPITAL		
Do not have someone in their professiona	Seattle 	Total Workforce
life who advocates for them	<sup>1</sup> 39% △+ <sup>1</sup>	<b>7 42%</b> △+5
Do not have a mentor	58%	56%
Say a lack of mentorship/advocacy holds them back in their career	<b>22%</b> Δ-3	3 <b>19%</b> ∆-3

SKILLS BUILDING		
	Seattle	Total Workforce
They need support learning new skills	<b>58%</b> △-3	<b>62%</b> △+4
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	73%	70%
Say their employer never provides specific upskilling opportunities	<sup>©</sup> <b>32%</b> △+1	<sup>2</sup> <b>32%</b> △+13





#### **TAMPA**

In Tampa, more workers are living paycheck to paycheck this year (a jump of 18 points from 2022), are overwhelmed by debt, and struggle with basic costs of living – as such, they have had to take on additional jobs to keep up. However, only a third of Tampa workers are experiencing burnout at work, compared to nearly half of the total workforce, and they are more engaged at work than other DMAs. Additionally, they are not as likely to quit their job without another one lined up.

ENGAGEMENT & OUTLOOK		
	Tampa	Total Workforce
l am dissatisfied with my current job	19%	22%
I have been less engaged at work recently	36%	40%
Of Americans do not see a clear path for	<b>35%</b> Δ	Δ-3 <b>40%</b> Δ-3

	Iampa	Workforce			
l am dissatisfied with my current job	19%	22%			
I have been less engaged at work recently	36%	40%			
Of Americans do not see a clear path for advancing in their career	<b>35%</b> Δ	Δ-3 <b>40%</b> Δ-3			
FINANCIAL MATTERS					

FINANCIAL MATTERS					
	Tampa V	Total Vorkforce			
I live paycheck to paycheck	<b>58%</b> △+18	<b>65%</b> △+9			
I am overwhelmed by debt	<b>44%</b> △+14	<b>46%</b> △+8			
l am not satisfied with the amount of money l am currently making	<b>54%</b> △+10	<b>59%</b> ∆+15			
l struggle with the basic costs of living	<b>37</b> %	38%			
I have had to take on additional jobs to keep up with rising costs of living	22%	25%			

JOR SEEKING & B	UKNO	UI
Lange de la lanten de la company de la de	Tampa	Total Workforce
I am actively looking or expecting to look for a new job in the next 6 months	<b>45%</b> Δ·	+7 <b>53%</b> ∆+1
I am experiencing burnout at work	34%	47%
I have returned to a company or job that I had previously left or quit	29%	33%

KNOW				
I would quit my job without having another lined up				
If things could change at my current job, I would consider staying	<b>75</b> %	∆+4	68%	△-1

CAREER OPTIMISM				
	Tampa	1	Total Workfor	
I am hopeful about the future of my career	78%	△-1	80%	△-1
Hope has helped them get through this past year	70%	△+1	73%	△0

NETWORKING & SOCIAL CAPITAL				
	Tampa	Total Workforce		
Do not have someone in their professional life who advocates for them	<b>42%</b>	∆+3 <b>42</b> % ∆+5		
Do not have a mentor	61%	56%		
Say a lack of mentorship/advocacy holds them back in their career	16%	∆-1 <b>19%</b> ∆-3		

SKILLS BUILDING				
	Tampa	Total Workforce		
They need support learning new skills	<b>51%</b>	∆+4 <b>62%</b> ∆+4		
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	66%	70%		
Say their employer never provides specific upskilling opportunities	<b>34%</b>	∆+12 <b>32%</b> ∆+13		





#### **WASHINGTON D.C.**

D.C. remains a volatile market: it is the top DMA when it comes to job seeking, job dissatisfaction, lower engagement, and burnout among workers. Fewer workers in D.C. than the total workforce would consider staying at their current job even if things were to change. Yet many say they would be more willing to stay if their company provided more opportunities to apply new skills. However, D.C. is among the most hopeful about the future of their careers, with an 11-point decline in people reporting they lack a clear career path from last year.

ENGAGEMENT & OUTLOOK					
	D.C.	V	Total Vorkforce		
l am dissatisfied with my current job	25%		22%		
I have been less engaged at work recently	46%		40%		
Of Americans do not see a clear path for advancing in their career	36%	△-11	<b>40%</b> △-3		

ENGAGEMENT&C	OIL	OOK
	D.C.	Total Workforce
l am dissatisfied with my current job	25%	22%
I have been less engaged at work recently	46%	40%
Of Americans do not see a clear path for advancing in their career	36%	∆-11 <b>40%</b> ∆-3

FINANCIAL MATTERS				
	D.C.	Total Workforce		
I live paycheck to paycheck	<b>48%</b> △-1	<b>65%</b> △+9		
I am overwhelmed by debt	<b>39%</b> △+3	<b>3 46%</b> ∆+8		
l am not satisfied with the amount of money l am currently making	<b>44%</b> △-1	<b>59%</b> ∆+15		
l struggle with the basic costs of living	21%	38%		
I have had to take on additional jobs to keep up with rising costs of living	18%	25%		

JOB SEEKING & BURNOUT				
	D.C.	Tota Workfo	-	
l am actively looking or expecting to look for a new job in the next 6 months	59%	△-2 <b>53%</b>	△+′	
l am experiencing burnout at work	56%	47%		
l have returned to a company or job that l had previously left or quit	29%	33%		

KNOW				
I would quit my job without having another lined up	27%	△-7	30%	∆+2
If things could change at my current job, I would consider staying	62%	∆-6	68%	△-1

CAREER OPTIMISM					
	D.C.		Total Workforce		
I am hopeful about the future of my career	83%	∆-3	<b>80%</b> △-1		
Hope has helped them get through this past year	74%	△-4	<b>73%</b> △0		

NETWORKING & SOCIAL CAPITAL				
	D.C.		rce	
Do not have someone in their professional life who advocates for them	38%	△+5 <b>42</b> %	∆+5	
Do not have a mentor	52%	56%	•	
Say a lack of mentorship/advocacy holds them back in their career	19%	∆-3 <b>19%</b>	. △-3	

SKILLS BUILDING					
	D.C.	Total Workforce			
They need support learning new skills	68%	∆+3	<b>62%</b> △+4		
If their company gave them more opportunities to apply new skills, they would be more likely to stay throughout their career	75%		70%		
Say their employer never provides specific upskilling opportunities	24%	∆+12	<b>32%</b> △+13		





## THANK YOU.