

Approx. program length:

7 months

Credits:

18

Cost per credit:

\$398

[Tuition Guarantee](#)

Format:

Online

Financial Planning Certificate (Undergraduate)

Making smart long-term money decisions for things like retirement isn't always easy. In as little as seven months, you can gain the skills to help others navigate the world of investment and financial planning with our Financial Planning Certificate (Undergraduate). Courses are just 5 weeks long, so they won't get in the way of your busy life.

You'll learn how to:

- Build personal financial plans
- Analyze investments and manage portfolios
- Help clients choose insurance coverage

Institutional accreditation

University of Phoenix is accredited by the Higher Learning Commission (HLC), hlcommission.org. Since 1978, University of Phoenix has been continually accredited by the Higher Learning Commission and its predecessor.

Total credits required:

18

Requirements and prerequisites

You'll need 18 credits to complete this Financial Planning Certificate Online.

6 Core Courses

Here's where you'll pick up the bulk of your program-specific knowledge. By the time you finish these courses, you should have the confidence and skills needed in this field.

- FIN/370T: FINANCE FOR BUSINESS
- FIN/420: PERSONAL FINANCIAL PLANNING
- FIN/366: FINANCIAL INSTITUTIONS
- FIN/402: INVESTMENT FUNDAMENTALS AND PORTFOLIO MANAGEMENT
- FIN/422: RETIREMENT AND BENEFIT PLANNING
- FIN/486: STRATEGIC FINANCIAL MANAGEMENT

Schedule

Your academic counselor will help schedule your courses for a Financial Planning Certificate.